

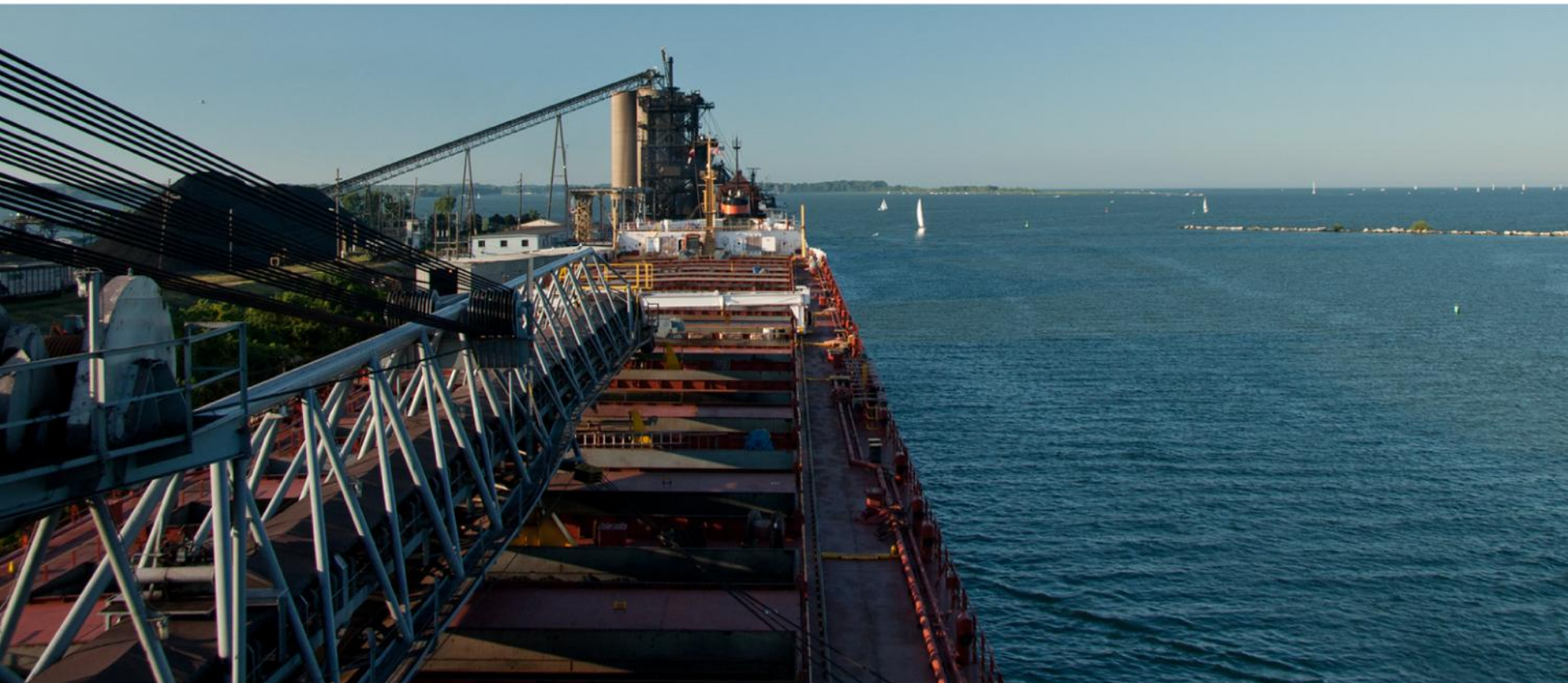


**CANADIAN SHIPOWNERS
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We are Short Sea Shipping

Update from Canada

February 6, 2014





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Canadian Fleet Renewal

- 5 ships now in the Lakes
- 9 more arriving this year
- Potential for further announcements





Canadian Coast Guard



- Reorganization
 - Amalgamation of regions
 - Very controversial, especially in Québec and Eastern Canada
- Fleet Renewal
 - Will happen but not for a decade at the earliest.



Today's Challenges

- Ballast Water Regulations
- A missing generation of mariners
- CCG changes and reducing capabilities
- Good ideas poorly executed
 - It starts at the IMO
 - Lack of visibility and consultation
- Security harmonization





Tomorrow's Challenges

- Ballast Water Regulations(now-2018)
- A missing generation of mariners (now-2025)
- CCG changes and reducing capabilities (now – 2030)
- Good ideas poorly executed (continuous)
 - It starts at the IMO
 - Lack of visibility and consultation
- Security harmonization ???
- Full ECA implementation (2015-2020)
- Water levels (now-?)
- Propagation of no-discharge zones (2015)
- Consequences of trade agreements (2016)
- Potential for new markets (2018)
- Energy efficiencies (2018)



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Questions?

